Form	9	9	0-	Ρ	F
------	---	---	----	---	---

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information. OMB No. 1545-0047

2020
Open to Public Inspection

Interr	iai Rev	enue Service					open to r ublic hispection
F	or cale	endar year 2020 or tax year beginning $07/01/2020$, a	nd ending 06	/30/20)21	-	
N	ame o	f foundation		•		er identification numb	er
Co	lbi	rn-Pledge Music Scholarship Fo	undation			46339	
		and street (or P.O. box number if mail is not delivered to street address		n/suite		ne number (see instruc	tions)
40	7 1	Rio Seco St			(210)	494-4967	
		own, state or province, country, and ZIP or foreign postal code			<u> </u>	tion application is pend	
		Antonio, TX 78232-3821					
G	Che	eck all that apply:	rmer public charity		D 1. Forei	gn organizations, checl	
		Final return				gn organizations meeti	
		Address change Name change			check	chere and attach comp	utation 🕨
Н	-	eck type of organization: X Section 501(c)(3) exempt private foundation				foundation status was	
	_	ction 4947(a)(1) nonexempt charitable trust Other taxable privat	e foundation		section 5	507(b)(1)(A), check her	e 🕨 🗋
Т	Fai	r market value of all assets at J Accounting method: X Cash	Accrual		F If the fou	ndation is in a 60-mont	h termination
	enc	l of year (from Part II, col. (c), Other (specify)			under se	ction 507(b)(1)(B), che	ck here 🚊 🕨
	line	a 16) ▶ \$ 125,368. (Part I, column (d), must be on cash b	basis.)				
P	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Net	nvestment	(c) Adjusted net	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	1	ncome	income	for charitable purposes
		the amounts in column (a) (see instructions).)	books	1			(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)					
	2	Check ▶ _ if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities.	4,163		1,183.		
	5.2	Gross rents	- /-00		/		
		Net rental income or (loss)					
ð		Net gain or (loss) from sale of assets not on line 10					
ň							
Vel	l _	Gross sales price for all assets on line 6a					
Revenue		Capital gain net income (from Part IV, line 2)		-			
	8	Net short-term capital gain					
	9						
		Gross sales less returns and allowances					
	b	Less: Cost of goods sold.					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	4,163	. 4	1,183.		
	13	Compensation of officers, directors, trustees, etc		1			
	14	Other employee salaries and wages					
es	15	Pension plans, employee benefits.					
ens	16 a	Legal fees (attach schedule)					
ž	b b	Accounting fees (attach schedule)					
Operating and Administrative Expens		Other professional fees (attach schedule)					
ativ	17						
str	18	Taxes (attach schedule) (see instructions)	66				
ini	19	Depreciation (attach schedule) and depletion					
d	20						
ЧP	21	Travel, conferences, and meetings		1			
an	22	Printing and publications		1			
ing	22	Other expenses (attach schedule)		1			
rati				1			
be	24	Total operating and administrative expenses.	66				
0	0.5	Add lines 13 through 23	66	•			2 100
	25	Contributions, gifts, grants paid	3,100	•			3,100.
	26	Total expenses and disbursements. Add lines 24 and 25	3,166	•			3,100.
	27	Subtract line 26 from line 12:					
		Excess of revenue over expenses and disbursements	997				
		Net investment income (if negative, enter -0-).		4	1,183.		
	c	Adjusted net income (if negative, enter -0-)					

Form 990-PF (2020) Colburn-Pledge Music Scholarship		Foundation	74-2	74-2346339 Page 2			
Pa	art II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End o	of year		
_		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash – non-interest-bearing					
	2	Savings and temporary cash investments	3,084.	4,082.	4,082.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
6		Less: allowance for doubtful accounts					
Assets	8	Inventories for sale or use					
SS	9	Prepaid expenses and deferred charges					
٩	10a	Investments – U.S. and state government obligations (attach schedule)					
	b	Investments – corporate stock (attach schedule).					
	C C	Investments – corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment: basis					
		Less: accumulated depreciation (attach schedule)					
	12	Investments – mortgage loans					
	13	Investments – other (attach schedule).					
	14	Land, buildings, and equipment: basis					
	45	Less: accumulated depreciation (attach schedule)	114 002	101 006	101 006		
	15	Other assets (describe See attached))	114,092.	121,286.	121,286.		
	16	Total assets (to be completed by all filers – see the instructions. Also,	117,176.	125,368.	125 260		
	17	see page 1, item I)	11/,1/0.	125,500.	125,368.		
	18	Grants payable					
ies	19						
E	20	Loans from officers, directors, trustees, and other disqualified persons					
Liabilities	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22).					
S	25	Foundations that follow FASB ASC 958, check here					
Net Assets or Fund Balances		and complete lines 24, 25, 29, and 30.					
lar	24	Net assets without donor restrictions					
Ba	25	Net assets with donor restrictions					
ס		Foundations that do not follow FASB ASC 958, check here					
, P		and complete lines 26 through 30.					
5	26	Capital stock, trust principal, or current funds	117,176.	125,368.			
s	27	Paid-in or capital surplus, or land, bldg., and equipment fund		•			
šet	28	Retained earnings, accumulated income, endowment, or other funds					
¥S6	29	Total net assets or fund balances (see instructions)	117,176.	125,368.			
ž	30	Total liabilities and net assets/fund balances					
ž		(see instructions)	117,176.	125,368.			
Ρ	art I	Analysis of Changes in Net Assets or Fund Balance	S				
1		tal net assets or fund balances at beginning of year – Part II, column (a), line 29		-			
	figu	ure reported on prior year's return)		1	117,176.		
2		ter amount from Part I, line 27a		2	997.		
3		ner increases not included in line 2 (itemize) See attached		3	7,195.		
4		d lines 1, 2, and 3			125,368.		
5		creases not included in line 2 (itemize)		5	105 260		
6	0 10	tal net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	mn (d), line 29	6	<u>125,368.</u>		

UYA

Form **990-PF**(2020)

	990-PF (2020) Colburn-Pl			undation	74-	2346339 Page 3
Part	(a) List and describe the kind	Losses for Tax on Investr I(s) of property sold (for example, real e common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a						
b						
C						
d						_
e	(1) 2		(1) 0.11		(1) 0	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	,	r other basis nse of sale		ain or (loss) s (f) minus (g))
a		()				
 b						
c						
d						
e						
Con	nplete only for assets showing gain	in column (h) and owned by the fou	ndation on 12/31/6	69.	(I) Gains (C	col. (h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess			not less than -0-) or (from col. (h))
		as of 12/31/09	over co	ol. (j), if any	LUSSES	
<u>a</u> b						
 c						
e						
2	Capital gain net income or (net cap		i, also enter in Part			
	Net short-term capital gain or (loss) If gain, also enter in Part I, line 8, co Part I, line 8) as defined in sections 1222(5) and olumn (c). See instructions. If (loss), enter -0- in		3	-
Part	V Qualification Under	r Section 4940(e) for Redu	uced Tax on I	Net Investmen	nt Income	
		SECTION 4940(e) REPE	EALED ON DECE	MBER 20, 2019 - D	DO NOT COMPLET	Έ.
1	Reserved	(L)		(-)		(-1)
	(a) Reserved	(b) Reserved		(c) Reserved		(d) Reserved
	Reserved					
	Reserved					
	Reserved					
	Reserved Reserved					
	Reserved				-	
2	Reserved				2	
3	Reserved				3	
4	Reserved				4	
5	Reserved				5	
6	Reserved				6	
7					7	
8	Reserved				8	- 000 55
UYA						Form 990-PF (2020)

Form 99	0-PF (2020) Colburn-Pledge Music Scholarship Foundation 74-234			Page 4
Part '	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	uctio	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)			
b	Reserved			<u>58.</u>
С	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of			
	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 2			
3	Add lines 1 and 2			<u>58.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 4			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 5			58.
6	Credits/Payments:			
а	2020 estimated tax payments and 2019 overpayment credited to 2020 6a			
b	Exempt foreign organizations - tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d.			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 9			<u>58.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			0.
11 Dart	Enter the amount of line 10 to be: Credited to 2021 estimated tax ▶ Refunded ▶ 11 VII-A Statements Regarding Activities 11			0.
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	í T	Yes	No
īa	intervene in any political campaign?	1a	165	x
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the	14		
	definition	1b		х
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or	1.2		
	distributed by the foundation in connection with the activities.			
с	Did the foundation file Form 1120-POL for this year?	1c		х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. S			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	 By language in the governing instrument, or 			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict 			
	with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	х	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of			
	each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for			
	calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year?			3.5
	If "Yes," attach a schedule listing their names and addresses	10		<u>X</u>

Form 990-PF(2020)

			4-234	633	9 F	Page 5
Par	: VII-A	Statements Regarding Activities (continued)				
					Yes	No
11		during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning				
		12(b)(13)? If "Yes," attach schedule. See instructions		11		X
12		ndation make a distribution to a donor advised fund over which the foundation or a disqualified person				
		ry privileges? If "Yes," attach statement. See instructions		12		<u> </u>
13		ndation comply with the public inspection requirements for its annual returns and exemption application?	· · · ·	13	Х	
		<pre>idress > http://www.ericbrahinsky.com/colburnpledge2021.</pre>			<u></u>	
14		are in care of Eric Brahinsky Telephone no. (21			67	
		▶ 407 Rio Seco St. San Antonio, TX 78232-3821 ZIP+4 ▶ 78				
15		47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	1		· · Þ	
		he amount of tax-exempt interest received or accrued during the year	15			
16	-	during calendar year 2020, did the foundation have an interest in or a signature or other authority	I	40	Yes	No
		k, securities, or other financial account in a foreign country?		16		X
		tructions for exceptions and filing requirements for FinCEN Form 114. If "Yes,"				
Dar		ame of the foreign country Statements Regarding Activities for Which Form 4720 May Be Required				
Fail		4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a		year, did the foundation (either directly or indirectly):			res	NO
Ia		e in the sale or exchange, or leasing of property with a disqualified person?				
		money from, lend money to, or otherwise extend credit to (or accept it from) a				
		lified person?	X No			
		n goods, services, or facilities to (or accept them from) a disqualified person?				
		mpensation to, or pay or reimburse the expenses of, a disqualified person?				
		er any income or assets to a disqualified person (or make any of either available for				
		nefit or use of a disqualified person)?	X No			
		to pay money or property to a government official? (Exception. Check "No" if the				
		tion agreed to make a grant to or to employ the official for a period after				
		ation of government service, if terminating within 90 days.)	X No			
b		ver is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	-	4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
		ons relying on a current notice regarding disaster assistance, check here		-		
с		ndation engage in a prior year in any of the acts described in 1a, other than excepted acts, that				
		prrected before the first day of the tax year beginning in 2020?		1c		х
2		ailure to distribute income (section 4942) (does not apply for years the foundation was a private				
	operating for	pundation defined in section 4942(j)(3) or 4942(j)(5)):				
а		of tax year 2020, did the foundation have any undistributed income (Part XIII, lines				
		for tax year(s) beginning before 2020?	No			
	If "Yes," list	t the years ▶ 2019, 2018, 2017, 2016				
b		ny years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				
	(relating to	incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to				
	all years lis	sted, answer "No" and attach statement - see instructions.).		2b	Х	
С	If the provis	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	►					
3a	Did the fou	ndation hold more than a 2% direct or indirect interest in any business enterprise				
		during the year?	X No			
b	If "Yes," did	d it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or				
	disqualified	persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the				
	Commissio	ner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of				
		-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the				
		had excess business holdings in 2020.)		3b		
4a		ndation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
b		ndation make any investment in a prior year (but after December 31, 1969) that could jeopardize its				
	charitable p	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?		4b		<u>X</u>
UYA			Fc	orm 99	0-PF	(2020)

	0-PF (2020) VII-B	Colburn-Pledge Music Statements Regarding Activitie				34633 /)	9 F	Page 6
5a	During the	year, did the foundation pay or incur any amo			- ·		Yes	No
	-	n propaganda, or otherwise attempt to influen		945(e))?	Yes X N	。		
		ce the outcome of any specific public election						
		or indirectly, any voter registration drive?	,	•	Yes X N	0		
	-	a grant to an individual for travel, study, or of						
		a grant to an organization other than a charit						
	• •	4945(d)(4)(A)? See instructions.	-		Yes X N	0		
		e for any purpose other than religious, charitat						
		es, or for the prevention of cruelty to children			Yes X N	o		
b		er is "Yes" to 5a(1)-(5), did any of the transa						
		s section 53.4945 or in a current notice regard				. 5b		
	Organizatio	ns relying on a current notice regarding disas	ter assistance, check h	ere				
с	If the answ	er is "Yes" to question 5a(4), does the founda	tion claim exemption fro	m the tax				
	because it	maintained expenditure responsibility for the g	rant?		Yes N	o		
	If "Yes," att	ach the statement required by Regulations se	ction 53.4945-5(d).					
6a	Did the fou	ndation, during the year, receive any funds, di	rectly or indirectly, to pa	y premiums				
	on a persor	nal benefit contract?			🗌 Yes 🛛 🗙 N	0		
b	Did the fou	ndation, during the year, pay premiums, direct	tly or indirectly, on a per	sonal benefit contrac	:t?	. 6b		Х
	If "Yes" to 6	6b, file Form 8870.						
7a	At any time	during the tax year, was the foundation a part	ty to a prohibited tax she	elter transaction?	🗌 Yes 🛛 🗙 N	0		
b	If "Yes," did	the foundation receive any proceeds or have	any net income attribut	able to the transaction	n?	. 7b		
8		dation subject to the section 4960 tax on paym on or excess parachute payment(s) during the						
Par	t VIII	Information About Officers, Dir and Contractors	ectors, Trustees,	Foundation M	anagers, Highly Pai	d Empl	oyee	es,
1	l ist all off	cers, directors, trustees, and foundation	managers and their co	mpensation See in	nstructions			
		(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expendent	ense ac allowar	
Apri	1 Bra	hinsky	President			-		
		St. San Antonio, TX 78232	00.50					
	e Lope		Secretary					
-	_	re Dr. San Antonio, TX 78209	01.00					
Eric	Brah	insky	Treasurer					
407 R	io Seco	St. San Antonio, TX 78232	00.50					
Joyc	elyn I	Rudeloff	President Emerita					
<u>101 (</u>	Cardina	l San Antonio, TX 78209						
2	Compensa "NONE."	ation of five highest-paid employees (othe	r than those included	on line 1 - see inst	ructions). If none, enter			
(a) Na	ame and addr	ess of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expe other	ense ac allowar	
NONE	1					+		
NONE	1					1		
						+		
NONE								
NONE								
NONE						+		
Total n	umber of oth	ner employees paid over \$50,000			<u> </u> ►			
UYA					· · · · · · · · · · · · · · · ·	Form 99	0-PF	(2020)
J 17 1								(2020)

Form 990-PF (2020) Part VIII	Colburn-Pledge Music Scholarship Foundation Information About Officers, Directors, Trustees, Foundation Managers, Hig	74-2346339 Page 7 hly Paid Employees,
	and Contractors (continued)	,
3 Five high	est-paid independent contractors for professional services. See instructions. If none, enter "NONE.	"
.,	ddress of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
Total number of of	thers receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities	
List the foundation organizations and	's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number other beneficiaries served, conferences convened, research papers produced, etc.	of Expenses
1 Provid	ing limited funds to needy music students	
		3,100.
2	EFILE COP	
3		
4		
Part IX-B	Summary of Program-Related Investments (see instructions)	
Describe the two la	argest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1		
2		
All other program-	related investments. See instructions.	
3		
Total. Add lines 1	through 3	
UYA		Form 990-PF (2020)

			346339 Page
Part		ign fol	undations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	118,675
b	Average of monthly cash balances	1b	2,291
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c).	1d	120,966
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation).		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	120,966
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see instructions).		1,814
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		119,152
6	Minimum investment return. Enter 5% of line 5 XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	6	<u>5,958</u>
Part		g toun	dations
<u> </u>	and certain foreign organizations, check here ► and do not complete this part.)	1.1	E 050
1	Minimum investment return from Part X, line 6.	1	5,958
2a	Tax on investment income for 2020 from Part VI, line 5		
b	Income tax for 2020. (This does not include the tax from Part VI.)	·	50
c	Add lines 2a and 2b	2c	<u>58</u> 5,900
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	<u> </u>
4	Recoveries of amounts treated as qualifying distributions.	4	5,900
5	Add lines 3 and 4		
6	Deduction from distributable amount (see instructions).	6	0 5,900
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		5,900
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	3,100
b	Program-related investments – total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,100
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of		
	Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,100
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the founda section 4940(e) reduction of tax in those years.	ation qua	alifies for the

UYA

Form 990-PF(2020)

Form 990-PF (2020) Colburn-Pledge Music Scholarship Foundation Part XIII Undistributed Income (see instructions)

74-2346339 Page 9

Part	XIII Undistributed Income (see instruction	ıs)			
		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1	Distributable amount for 2020 from Part XI, line 7	Corpus		2010	5,900.
2	Undistributed income, if any, as of the end of 2020:				5,900.
² a	Enter amount for 2019 only.			5,487.	
b	Total for prior years:			5,107.	
3	Excess distributions carryover, if any, to 2020:				
a	From 2015				
b	From 2016				
c	From 2017				
d	From 2018				
e	From 2019				
f	Total of lines 3a through e				
4	Qualifying distributions for 2020 from Part XII,				
	line 4: ▶ \$ 3,100.				
а	Applied to 2019, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
с	Treated as distributions out of corpus (Election				
	required - see instructions).				
d	Applied to 2020 distributable amount				
е	Remaining amount distributed out of corpus.	3,100.			
5	Excess distributions carryover applied to 2020				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,100.			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed.				
d	Subtract line 6c from line 6b. Taxable				
	amount - see instructions				
е	Undistributed income for 2020. Subtract line				
	4a from line 2a. Taxable amount - see			F 407	
,	instructions			5,487.	
f	Undistributed income for 2020. Subtract lines				
	4d and 5 from line 1. This amount must be				F 000
-	distributed in 2021				5,900.
7					
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions).				
8	Excess distributions carryover from 2015 not				
0	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2021.				
Ū	Subtract lines 7 and 8 from line 6a	3,100.			
10	Analysis of line 9:	3,200.			
a	Excess from 2016.				
b	Excess from 2017				
c	Excess from 2018				
d	Excess from 2019				
e	Excess from 2020				
					5

	90-PF (2020) Colburn-Pledge					46339 Page 10
Part	XIV Private Operating Foundati	ons (see instruc	ctions and Part V	II-A, question 9)		
1a	If the foundation has received a ruling or dete	ermination letter that	it is a private operating	g foundation, and		
	the ruling is effective for 2020, enter the date	e of the ruling				
b	Check box to indicate whether the foundation	n is a private operatin	g foundation describe	d in section	4942(j)(3)	or 4942(j)(5)
2a	Enter the lesser of the adjusted net income	Tax year		Prior 3 years		
	from Part I or the minimum investment	(a) 2020	(b) 2019	(c) 2018	(d) 2017	(e) Total
	return from Part X for each year listed.					
b	85% of line 2a.					
c	Qualifying distributions from Part XII, line 4,					
Ũ	for each year listed.					
А	Amounts included in line 2c not used directly					
d	•					
	for active conduct of exempt activities					
е	Qualifying distributions made directly for					
	active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative					
	test relied upon:					
а	"Assets" alternative test – enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
с	"Support" alternative test - enter:					
	(1) Total support other than gross invest-					
	ment income (interest, dividends, rents,					
	payments on securities loans (section					
	512(a)(5)), or royalties).					
	(2) Support from general public and 5 or					
	more exempt organizations as provided					
	in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an					
	exempt organization					
	(4) Gross investment income					
Part	XV Supplementary Information any time during the year- s	• •	• •	e foundation ha	ad \$5,000 or mo	re in assets at
1	Information Regarding Foundation Manage	ers:				
	List any managers of the foundation who have		an 2% of the total cont	ributions received by	the foundation before	the close of any
	tax year (but only if they have contributed more					
h	List any managers of the foundation who own	10% or more of the s	tock of a corporation (or an equally large or	ortion of the ownershir	o of a nartnershin
	or other entity) of which the foundation has a 1			or all oqually large pe		o a partitoromp
	or other entry, or which the roundation has a r					
	Information Regarding Contribution, Gran	Cift Loon Schold	archin oto Brogram			
					a nat accent uncelloi	tod requests for
	Check here ► if the foundation only mak			-		
	funds. If the foundation makes gifts, grants, et		rganizations under oth	ler conditions, comple	ele ilems za, d, c, and	
	_					
	The name, address, and telephone number or	email address of the	person to whom appli	cations should be ad	dressed:	
	ee Lopez					
-	Devonshire Dr. San An					
	The form in which applications should be subn		n and materials they sl	hould include:		
Col	burn-Pledge Applicatio	n				
	Any submission deadlines:					
Las	<u>t week of April, annua</u>	lly				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: Music student and resident of TX

3 Grants and Contributions Paid During the Year or		avment		
Recipient				
	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
University of Michigan for Michael Ayala				
515 E. Jefferson Street				1 000
Ann Arbor, MI 48109-1316			To study viola	1,000.
Trinity University for Emily Averyt				
One Trinity Place				
San Antonio, TX 78212-7200			To study violin	1,000.
Matthew Zerweck for Adriana Bec				
348 Fleetwood Dr				
San Antonio, TX 78232			To study violin	750.
Matthew Zerweck for Viviana Peters				
348 Fleetwood Dr				
San Antonio, TX 78232			To study violin	350.
the last the second secon				
the second se				
Total		 	 	▶ ^{3a} 3,100.
b Approved for future payment				
Travis Urban				
5920 Wild Horse Run				
College Station, TX 77845-2337			To study viola	300.
Ryan Murphy for Matthew Averyt				
2811 Sir Phillip Dr.				
San Antonio, TX 78209-4236			To study cello	400.
Matthew Zerweck for Adriana Bec				
348 Fleetwood Dr.				400
San Antonio, TX 78232			To study violin	400.
Emily Freudigman for Ray Zhang				
11618 Raindrop Dr.				
San Antonio, TX 78216-3101			To study viola	900.
•	1			

Total .

Form 990-PF (2020) Colburn-Pledge Music Scholarship Foundation Part XVI-A Analysis of Income-Producing Activities

Ente	r gross	amounts unless otherwise indicated.	Unrelated bu	usiness income	Excluded by sect	ion 512, 513, or 514	(e)
1	Progr	ram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
	a						
	b _						
	C _						
	d _						
	е						
	f						
	g F	ees and contracts from government agencies					
2	Mem	bership dues and assessments					
3	Intere	est on savings and temporary cash investments					
4	Divid	ends and interest from securities					
5	Net re	ental income or (loss) from real estate:					
		Debt-financed property.					
		Not debt-financed property.					
6		ental income or (loss) from personal property					
7		r investment income.					
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events					
10	Gross	s profit or (loss) from sales of inventory		-			
11	Other	r revenue: a					
	b						
	-						
	d						
	е						
12	Subto	otal. Add columns (b), (d), and (e)					
13	Total	I. Add line 12, columns (b), (d), and (e).				13	
		sheet in line 13 instructions to verify calculations.)					
Pa	rt XV						
Lin	e No.	Explain below how each activity for which income is	•	.,	•	•	omplishment
	•	of the foundation's exempt purposes (other than by	providing funds	for such purposes)). (See instruction	s.)	
_							

7	4 –	23	463	339	Page	13
---	-----	----	-----	-----	------	----

			Colbur																		Page 13
Part	XVI		Informati Exempt C	-		-	ansfe	ers to	o and	d Tra	insac	tion	s and	Relat	ions	hips V	Vith	None	charit	able	
1	Did th	ne orga	anization direc	tly or indir	ectly er	ngage i	in any c	of the	followin	ng witl	h any o	ther o	rganiza	tion desc	cribed	in sectio	on 501	(c)		Yes	6 No
	(othe	r than	section 501(c))(3) organi	zations	s) or in	sectior	n 527,	relatin	ig to p	olitical	organi	zations	?							
а			om the reporti	-					•	-											
	• •																		. 1a(1)	X
	• •		ssets					• •		• • •		• •				• • • •	• • •		. 1a(2)	X
b			actions:																		
	• •		f assets to a n			•	-													,	
			ses of assets					-												,	X
	• •		of facilities, eq	•••																,	X
	• •		irsement arrar or loan guarant	0															· ·	, 	X
	• •		nance of service																		X X
с			acilities, equip					-												,	X
		-	er to any of the		-				•											oods	
u			s, or services of						-					-					-		
			it, show in colu			-									Not va		ly truit	00000		ing	
(a) Line		0	nount involved				naritable	,		,				ription of 1	transfe	rs, transa	actions	, and sl	naring ar	ranger	nents
		. ,																		0	
								_													
																			7		
							_														
				ļ																	
				<u> </u>																	
												_									
	<u> </u>																	504/			
2 a			ation directly		-								-			ibed in s	section	1 501(C	<u> </u>		Nia
b			section 501(c) mplete the folk			1927 ? .		• •		•••		•••					•••	· · · [Yes		No
	11 10		Name of orga		euule.			(b) Type	e of or	ganizat	ion			(c) [Descript	ion of	relation	nship		
		()						(/ .)pe		90				(-) -	2 00 0. pt					
			nalties of perjury,														/ knowle	edge and	l belief, it	is true,	
Sign		Jileci, a	nd complete. Dec	iaration of pr	eparer (c		пахрауе		Seu on a			which	лерагег т		owieuge				RS discus rer showr		
Here											P	res	ider	nt				nstruction			550
	7 S	ignatur	e of officer or tr	ustee				D	ate		Titl	le					-			Yes	No
Paid		Print	Type preparer's	s name			Prep	arer's	signatu	ire				Date		С	heck	if	PTIN		
Prepa	rer				<u>.</u>	<u>.</u>									<u>.</u>	se	elf-emp	oloyed			
Use C		Firm'	s name 🕨 🕨													Firm's E	IN 🕨				
	-	Firm'	s address 🕨													Phone no	0.				
		1																			

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

2020

Attach to Form 990, Form 990-EZ, or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Name of the organization			Employer identification number					
Colburn-Pledge	Music Schola	rship Foundation	74-2346339					
Organization type (check one):								
Filers of:	Section:							
Form 990 or 990-EZ	501(c)() (enter number) organization						
	4947(a)(1) no	nexempt charitable trust not treated as a private f	foundation					
	527 political c	rganization						
Form 990-PF	X 501(c)(3) exe	npt private foundation						
	4947(a)(1) no	nexempt charitable trust treated as a private found	dation					
	501(c)(3) taxa	ble private foundation						
Check if your organization	is covered by the Ge	neral Rule or a Special Rule.						
Note: Only a section 501(c)(7), (8), or (10) orga	inization can check boxes for both the General Ru	le and a Special Rule. See					

General Rule

instructions.

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

 \square For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33^{1/3} % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13. 16a. or 16b. and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. UYA

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)
Name of organization

Page 2
Employer identification number
74-2346339

Colburn-Pledge Music Scholarship Foundation

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

	<i>a</i> >		(N
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
110.	Naille, audress, aliu ZIP + 4		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of org	anization n-Pledge Music Scholarship Foundation		Employer identification number 74–2346339
Part II	Noncash Property (see instructions). Use duplicate copie		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	_
(a) No. from Part I	(b) Description of noncash property given	(C) FMV (or estimate) (See instructions.)	(d) Date received
· · · · · · · · · · · · · · · · · · ·		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	_
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	_

Schedule B	6 (Form 990, 990-EZ, or 990-PF) (2020)			Page 4				
	rganization	•• _ • •		Employer identification number				
Part III	(10) that total more than \$1,000 fo	etc., contributions to or r the year from any one tions completing Part III, he year. (Enter this inform	ganizations des contributor. Co enter the total of	mplete columns (a) through (e) and exclusively religious, charitable, etc.,				
(a) No. from Part I	(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held				
		(e) Transfe	r of gift					
·	Transferee's name, address		-	nship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of	gift	(d) Description of how gift is held				
	(e) Transfer of gift							
	Transferee's name, address		Relatio	nship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
	(e) Transfer of gift							
	Transferee's name, address	s, and ZIP + 4	Relatio	nship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
	Transferee's name, address	(e) Transfe s, and ZIP + 4	-	nship of transferor to transferee				
		-						

Form 990-PF Taxes Expenses

Supporting	Details	for Fo	rm 990.	-PF. Par	t I. Line 18
					,

(a) Description		(c) Net investmen income		(e) Disbursement for charitable purpose	
Internal Revenue Service	66.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	-0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	
	0.	0.	0.	0.	

Ο.

Form 990-PF Balance Sheet

Supporting Details for Form 990-PF, Part II, Line 15

Other Assets								
(a) Description	(b) Beginning of	(c) End of Year	(d) End of Year					
	Year Book value	Book value	Fair Market					
J.P. Morgan Chase Managed Account	114,092	121,286	121,286					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					
	0.	0.	0.					

Other Assets

0.

Form 990-PF Analysis of Changes

Supporting Details for Form 990-PF, Part III, Lines 3 and 5

Other Increases

3 Other increases not included in line 2 (itemize)
 Description
 Change in market value
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.
 7,195.

3 Grants and Contributions Paid During the Year of	r Approved for Future P	ayment	I	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year	Ε		OPY	
Total			▶ 3a	
b Approved for future payment Sen Freudigman for Vincent Garcia-Hettinger L1618 Raindrop Dr. San Antonio, TX 78216-3101 Sniversity of Michigan for Michael Ayala			To study cello	90(
515 E. Jefferson Street Ann Arbor, MI 48109-1316	2		To study viola	400
ePaul University for Gilberto Hernan Campa E. Jackson Blvd Chicago, IL 60604-2287			To study cello	35)
rinity University for Emily Averyt One Trinity Place				